FINANCIAL INFORMATION SYSTEM

FIS Standard Curriculum:
Basic Funds Management Reporting
Course Objectives

This course will help you:

• Understand the purpose and components of Funds Management

• Understand the features of each report and determine the report suitable for your needs

• Generate common Funds Management reports

• Identify your source of funding and funds available

• Locate specific expenses that have been charged to your Funds Center or Funds Center/Fund
Course Map

- What is Funds Management?
- Purpose of Funds Management Reporting
- Basic Funds Management Reports
  - Funding: Funds Center or Fund Report
  - Total Funding Activity Report
  - FI Postings Line Item Report
  - Funds Center Report
- Report Features
What is Funds Management?
What is Funds Management (FM)?

Funds Management (FM) is used to track and report on funding and budgets for all university departments, divisions and faculties.

The purpose of Funds Management (FM) is to answer the questions:

What is the source of my funding?

AND

How much money do I have left?
## FM Account Codes

**FM Account Codes:**

- **Funds Centers (FC)**
- **Funds Center / Fund combinations (FC/Fund)**
- **Commitment Items (CI)**

<table>
<thead>
<tr>
<th>Brief description</th>
<th>Funds Center</th>
<th>Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>• a six digit code, starting with a 1 (departmental) or 2 (Principal Investigator)</td>
<td>• a six digit code</td>
<td></td>
</tr>
<tr>
<td>• used to record and report the funding and spending</td>
<td>• used to record and report the funding and spending</td>
<td></td>
</tr>
<tr>
<td>• for Operating Fund and Ancillary Operations</td>
<td>• for the Restricted and Capital Funds</td>
<td></td>
</tr>
<tr>
<td>• on a fiscal year basis</td>
<td>• on a &quot;life to date&quot; basis</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Periodic Reporting</th>
<th>Funds Center</th>
<th>Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>fiscal year (May 1 thru April 30)</td>
<td>any start or end date</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hierarchy</th>
<th>Funds Center</th>
<th>Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>reflects the organizational structure at UofT</td>
<td>no hierarchy of its own; is linked to an organizational unit through transaction postings; <strong>must</strong> be used in conjunction with the appropriate Funds Center</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Budgeting</th>
<th>Funds Center</th>
<th>Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>fiscal year basis</td>
<td>overall basis</td>
<td></td>
</tr>
</tbody>
</table>

**A Commitment Item (CI) is:**
- an alphabetic code that indicates the **level** at which a budget is established for a **Funds Center** or **FC/Fund**
- assigned for all expense and revenue G/L accounts
- where budget is held for Funds Availability Checking
Operational Hierarchy at U of T as reflected in FIS through the use of Funds Centers

**Highest levels of the Funds Center hierarchy** reflect main operational portfolios at U of T

Individual Divisions and Departments are located within these portfolios

CFC 100546 is subordinate to CFC 101123 and parent to CFC 202675

**Note:** A Division/Department may have several Operating Funds Centers (1xxxxx) and PI Funds Centers (2xxxxx) under their hierarchy
Funds Management reports answer the following questions:

- What is the source of my funding (budget)?
- How much funding do I have left (funds available)?
- What has been charged to my accounts?
# Basic Funds Management Reports

<table>
<thead>
<tr>
<th>Question</th>
<th>Funding: FC or Fund (ZFM1)</th>
<th>Total Funding Activity (ZFTR008)</th>
<th>FI Postings Line Item (ZFIR079)</th>
<th>Funds Center Report (ZFTR111)</th>
</tr>
</thead>
<tbody>
<tr>
<td>What is the source of my funding (budget)?</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>How much funding do I have left (funds available)?</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>What has been charged to my accounts?</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
</tbody>
</table>
Using Excel with SAP
Using Excel with SAP

Methods of Using Excel with SAP:

- Download reports into Excel
- Excel Office Integration in SAP (i.e., Excel functionality within SAP)

Prior to downloading your report to Excel or using the Office Integration function, ensure that you setup your Excel download settings on your computer (refer to QRGs).

- Troubleshooting Excel with SAP/AMS
- SIMULATION: How to Enable your Macro Settings and the Save As Icon in Excel
- QRG: Excel Download Settings
- QRG: Changing Default Excel Download Settings
Excel Integration and Download Settings

In MS Excel, proceed to:

**File** tab >> **Options**

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**SIMULATION: How to Enable your Macro Settings and the Save As Icon in Excel**

**STEP 1: Enable Macros**
- Allows SAP to download spreadsheets onto your local MS Excel
- Enables SAP to perform Office Integration (i.e., generate Excel spreadsheets in SAP)

**STEP 2: Enable “Save As” Option**
- Allows you to locally save any spreadsheets you create in SAP using Office Integration
Using Excel with SAP (cont’d)

Option 1: Downloading to Excel

Not all reports are downloadable to Excel. For downloadable reports, proceed to:
- select **List** dropdown
- select “Export”
- select “Spreadsheet”

Option 2: Office Integration

Some reports enable Excel functionality within SAP. For Excel integration:
- click the MS Excel View button (          )
Funds Management Reports
Funding: Funds Center or Fund Report

Used to:
• check the **funds available** in a single Funds Center or Funds Centre/Fund combination
• view **Revenue** and **Expense** information

Can be run:
• for a **single** FC or FC/Fund combination
• for the overall/total fund (i.e., start date to current date)

Provides:
• a view of budgets, actuals, commitments and funds available
• summarized view of total revenues and expenditures

When Run for **FC/Fund**:
• **annual** or **overall** view for Funds
• **net totals**
• actual and Commitment Items **by period**

When Run for **Funds Center**:
• Similar output to the **Funds Center Report (ZFTR111)**
• **multiple report output views** (i.e., fixed format and spreadsheet view)
• Detailed budget displayed for **specific Commitment Items**
• Drill down to detail line item reports is available on all report columns (even the Budget columns)
• quick analysis of transactions for specific Commitment Items (e.g., EXP-UTFA)
The output of the Funding: Funds Center or Fund report will depend on the FM account used to run the report.

3 Scenarios:

- Funds Center/Fund combination

- Funds Center (Operating/Ancillary Operations) with Original Budget

- PI Funds Center
**Funding: Funds Center or Fund Report (cont’d)**

**Menu Path:** Accounting >> Funds Management >> Information System >> Funds Management Section (UofT Reports) >> Financial Summary Reports >> Funding: Funds Center or Fund

**Transaction Code:** ZFM1

**Enter Fund (if applicable)**
- Provides overall picture (ONLY applicable for FUNDS)
- Displays sum of total revenues & expenditures
  - (For FCs only & Conference Accounts)
- Defaults to BCS
- Select if reporting on restricted research funds

**Enter FC (required)**
- Enter Fiscal Year (Defaults to current FY if left blank)
- Use if run for PI Funds Center

**Defaults to “0” (current budget)**
- Select if reporting on restricted research funds

**Resources:**
- **QRG:** Funding by Fund Center or Fund Report
- **GTFM Policy:** Conference Accounts
Funding: Funds Center or Fund Report – Funds Center/Fund

Excel Overview enables download to spreadsheet and Pivot table

Periods to reveal Prev. Period and Next Period buttons, enabling user to scroll through all FY periods

Double click line item to drilldown to G/L level detail

(See next slide for screen output)

Note:
- Revenue Variance / Funds Available = Budget – (Total Commitments + Actuals)
- Net totals = Sum of total revenues and total expenditures

Total Funds Available
Funding: Funds Center or Fund Report (cont’d)

Drilldown view of G/L Accounts:

To drilldown to original G/L document:
1. Select a G/L account
2. Double click anywhere on line item

Output lists all documents containing that G/L account.
Drilldown view of all transaction document(s) within the selected G/L account:

**Funding: FC or Fund: Assignments: Documents**

<table>
<thead>
<tr>
<th>Account No.</th>
<th>Posting Date</th>
<th>Document No.</th>
<th>Expenditures</th>
<th>Purch. orders and salary reserves</th>
<th>Other reserves</th>
</tr>
</thead>
<tbody>
<tr>
<td>835000</td>
<td>16.05.2017</td>
<td>4500155831</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16.05.2017</td>
<td>4500155831</td>
<td>6,354.54</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16.05.2017</td>
<td>5100513500</td>
<td>6,354.54</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Double click anywhere on document line item to drilldown to original transaction document.
Funding: Funds Center or Fund Report – Funds Center (with Original Budget)

Double click columns to drilldown to detailed line item reports:

- Budget Movement Line Item Report
- FI Postings Line Item Report
- All Postings Line Item Report

Original Budget and Revised Budget shown on same output

Detailed budget presentation enables you to see the budget to actual spending variances

Click to display output in line item/spreadsheet format

Funds Available reflected on EXPENSE-S summary line
Output when report is run using a **PI Funds Center** is the same as when run with a Funds Center with Original Budget, with the exception of **NO ORIGINAL BUDGET**.

If **Old Report Format** not checked off:

---

If **Old Report Format** checked off:

---

**NO Original Budget**

Expenses shown at detailed CI level
# Report Features at a Glance

<table>
<thead>
<tr>
<th>Feature</th>
<th>Funding: FC or Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Funds Center <em>(single)</em></td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC reporting</td>
<td></td>
</tr>
<tr>
<td>Funds Center/Fund Combination <em>(single)</em></td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC/Fund combinations</td>
<td></td>
</tr>
<tr>
<td>Funds Center Groups</td>
<td></td>
</tr>
<tr>
<td>Budget drilldown <em>(FC only)</em></td>
<td>✓</td>
</tr>
<tr>
<td>FI &amp; Commitment drilldown</td>
<td>✓</td>
</tr>
<tr>
<td>PI Funds Center: Include/Exclude or Run Only by PI FC</td>
<td></td>
</tr>
<tr>
<td>CI <em>(single/multiple)</em></td>
<td>✓ *(FC only)</td>
</tr>
<tr>
<td>Selection of multiple report output views <em>(FC only)</em></td>
<td>✓ *(FC only)</td>
</tr>
<tr>
<td>Original &amp; Revised budget in same report <em>(FC only)</em></td>
<td>✓ *(FC only)</td>
</tr>
<tr>
<td>Run by Period or Multiple Fiscal Yrs</td>
<td></td>
</tr>
<tr>
<td>FBS or BCS</td>
<td>✓</td>
</tr>
</tbody>
</table>
Total Funding Activity Report

Used to:
• provide an overview of the financial status of multiple FCs (within a hierarchy) and FC/Fund combinations

Can be run:
• on all accounts within a Funds Center hierarchy
• Including/excluding Funds
• for Active Funds Only
• a single Fund or range of Funds
• for Funds Centers & Funds Center/Fund combinations

Provides:
• summarized view of Total Revenues and Total Expenditures

Enables:
• drilldown to document level

Does not provide:
• a period view (ONLY fiscal year)
• budget details
Total Funding Activity Report (cont’d)

Menu Path: Accounting >> Funds Management >> Information System >> Funds Management Section (UofT Reports) >> Financial Summary Reports >> Total Funding Activity (ZFTR008)

Resources:
- QRG: Total Funding Activity
- QRG: FBS – BCS Radio Buttons

To view balances of all Funds Centers in the hierarchy

To report on active funds ONLY select “Active Funds Only”

To report on a range of Funds

To report on specific or range of Sponsors (e.g., NSERC, CIHR)

Enter the Funds Center

Enter Fiscal Year

To include all funds, select “Include Funds”

Can select data from before (BCS) or after October 2006 (FBS)
Total Funding Activity Report (cont’d)

Output Screen:

Total funding for the hierarchical area selected

Double click line item to drilldown to "Commitment Item Summary"

Summarized financial activity reported for each account

Fund **start** & **end date** information

Indicates level in University’s FC hierarchy (e.g., overall UofT FC = level 1)
Total Funding Activity Report (cont’d)

Commitment Item Summary:

- Provides **Budget, Commitments, Actuals, and Funds Available** for each Commitment Item within a FC or FC/Fund combination
- Enables **drilldown to individual Funds Center or Fund**

![Commitment Item Summary](image)
## Report Features at a Glance

<table>
<thead>
<tr>
<th></th>
<th>Funding: FC or Fund</th>
<th>Total Funding Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Funds Center <em>(single)</em></td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC reporting</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>Funds Center/Fund Combination <em>(single)</em></td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC/Fund combinations</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>Funds Center Groups</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Budget drilldown</td>
<td>✓ (FC only)</td>
<td></td>
</tr>
<tr>
<td>FI &amp; Commitment drilldown</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>PI Funds Center: Include/Exclude or Run Only by PI FC</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CI <em>(single/multiple)</em></td>
<td>✓ (FC only)</td>
<td></td>
</tr>
<tr>
<td>Selection of multiple report output views</td>
<td>✓ (FC only)</td>
<td></td>
</tr>
<tr>
<td>Original &amp; Revised budget in same report</td>
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<td></td>
</tr>
<tr>
<td>Run by Period or Multiple Fiscal Yrs</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FBS or BCS</td>
<td>✓</td>
<td>✓</td>
</tr>
</tbody>
</table>
**FI Postings Line Item Report**

**Used to:**
- display **actual transactions** for the revenue and expense G/L accounts for specified FC or FC/Fund combinations

**Can be run:**
- for single or multiple FCs or FC/Fund combinations
- by G/L
- by posting period
- for **multiple** fiscal years
- for a **single** or **range** of Commitment Items
- by User ID

**Provides:**
- **detailed list of line items** from FI documents, sorted by document number

**Enables:**
- drilldown to document level

**Does not provide:**
- total revenues or total expenditures
- total actuals, commitments or funds available
Report on a single fiscal period or across a range of fiscal years

Fund Acct: defaults with "=" (to restrict output to a single fund, enter a Fund acct).

To change this symbol:
- select "="
- left click on mouse
- select "Options"
- Choose alternate symbol (e.g., greater than, less than)

Note: If field is left blank, funds will NOT be included in the report output.

To include Funds Center hierarchy

Restrict report output

Resources:
- QRG: FI Postings Report
- QRG: Line Item Functionality
- Simulation: How to Create Custom Line Item Reports
Output Screen:

- Click on document number to drilldown to document level
- Use buttons to:
  - sort
  - filter
  - subtotal
  - download
  - save

"Change Layout" button enables user to add or delete columns

Resources:
- QRG: FI Postings Report
- QRG: Line Item Functionality
- Simulation: How to Create Custom Line Item Reports
To save a **changed** layout, click on "Save layout" icon.

Decide whether the new variant will be:
- **Global** (for everyone on campus to use)
- **User Specific** (only for you)

**IMPORTANT:**
- Always enter a new name in the "Save layout" field to avoid overwriting the existing variant
- Only the "/UOFT" variant can be the Global "Default setting"

Click on to "Save" the variant.

<table>
<thead>
<tr>
<th>Variant type</th>
<th>SAVE LAYOUT field (naming conventions)</th>
<th>User-Specific option</th>
<th>Default setting option</th>
</tr>
</thead>
<tbody>
<tr>
<td>GLOBAL</td>
<td>must start with &quot; / &quot;</td>
<td>not applicable</td>
<td><strong>NEVER</strong> save as a default setting; doing so will change the setting for all users</td>
</tr>
<tr>
<td>USER-SPECIFIC</td>
<td>must start with a letter (A – Z)</td>
<td>must have check mark</td>
<td>may be saved as a default setting</td>
</tr>
</tbody>
</table>
## Report Features at a Glance

<table>
<thead>
<tr>
<th>Feature Description</th>
<th>Funding: FC or Fund</th>
<th>Total Funding Activity</th>
<th>FI Postings Line Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>Funds Center <em>(single)</em></td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC reporting</td>
<td></td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Funds Center/Fund Combination <em>(single)</em></td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC/Fund combinations</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Funds Center Groups</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Budget drilldown</td>
<td>✓ <em>(FC only)</em></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FI &amp; Commitment drilldown</td>
<td>✓</td>
<td>✓</td>
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<tr>
<td>PI Funds Center: Include/Exclude or Run Only by PI FC</td>
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<td></td>
<td></td>
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<tr>
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</tr>
<tr>
<td>FBS or BCS</td>
<td>✓</td>
<td>✓</td>
<td></td>
</tr>
</tbody>
</table>
Funds Center Report

Used to:
- provide a financial overview of individual or multiple Funds Centers (i.e., no FC/Fund combination)

Can be run:
- for a single or multiple Fund Centers
- with/without Fund Center hierarchy
- for specific PI accounts

Provides:
- versatile reporting options using line item reports (i.e., Budget, FI Postings, All Postings)
- multiple report output views
  - Fixed format – summary view; rows can be expanded & collapsed
  - Spreadsheet views – customizable view similar to line item report
- quick analysis of transactions for specific Commitment Items (e.g., EXP-UTFA)

Enables:
- drilldown to document level

Does not provide:
- reporting for Funds
Menu Path: Accounting >> Funds Management >> Information System >> Funds Management Section (UofT Reports) >> Financial Summary Reports >> Funds Center Report (ZFTR111)

Include FC Hierarchy to capture all subordinate FCs (e.g., PI FCs)

Include/Exclude specific FCs and/or range(s) of FCs

Include/Exclude or Only PI accounts

Note: Defaults to “Include”

Sort by specific Commitment Item(s) and/or range. If applicable, include CI Hierarchy. (e.g., "Expense-S" should "Include CI Hierarchy", whereas Commitment Item "Services" should not).

Enter Fiscal year (required)

Enter FC or FC Group

Format defaults to Fixed

NOTE: “Fixed” format can be changed to “Spreadsheet” format after report is executed

Resources:
- QRG: Fund Center Report
- QRG: Create, Change or Display Fund Center Groups
Fixed Format View

Characteristics of Fixed Format view:

- Selection Criteria is located in header
- provides summary financial data for FC hierarchy by CI
- displays original and revised budget info
- can switch to “Spreadsheet Format”
Fixed Format View (cont'd)

**Report Output (Fixed Format view):**

- detailed Commitment Item view
- drilldown on Summary level or individual Commitment Items (e.g., "Suppl-S" vs. "Supplies" or "Services")
- column specific drilldown is available
All drilldown requests use line item reports (Budget, FI Postings, or All Postings).

Double click the following column headings to go to respective line item reports:

- **Commitments + Actuals**: All Postings Line Item Report
- **Actuals**: FI Postings Line Item Report
- **Budget**: Budget Movement Line Item Report

Expands view to include **ALL** available commitment items.
Spreadsheet Format View

To access Spreadsheet view:

1. In the Selection Criteria screen, select the “Spreadsheet format” radio button in Layout field
   OR
2. In the Fixed Format output screen, click the button

Characteristics of Spreadsheet View:

- data can be customized from the defaulted display view (e.g., hide "Original Budget" column)
- underlined fields can display appropriate line item reports with a single click on the amount
- can switch back to Fixed format via the button (only if generated from Fixed format)
- download to Excel by clicking the button
The "FC Summary" view available by clicking

This view:
- provides a quick view of the “net” FC variance column
- shows the summary amount of each FC in the hierarchy
- has the same drilldown capabilities as the standard default view
- can expand to show more details
- can return to the default view via [Choose] and [UOFST STD]
- can switch back to Fixed Format via [Choose]
  o only possible if Spreadsheet view is accessed from the Fixed Format

<table>
<thead>
<tr>
<th>FC Area</th>
<th>LOFT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>FC</strong></td>
<td><strong>Description</strong></td>
</tr>
<tr>
<td>210102</td>
<td></td>
</tr>
<tr>
<td>210911</td>
<td></td>
</tr>
<tr>
<td>211576</td>
<td></td>
</tr>
<tr>
<td>211608</td>
<td></td>
</tr>
</tbody>
</table>

<p>| <strong>Total</strong> | 6,061,965.00 | 7,003,696.01 | 4,359,980.65 | 568,737.12 | 4,928,717.77 | 2,074,978.24 |</p>
<table>
<thead>
<tr>
<th>Feature</th>
<th>Funding: FC or Fund</th>
<th>Total Funding Activity</th>
<th>FI Postings Line Item</th>
<th>Funds Center Report</th>
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<tbody>
<tr>
<td>Funds Center <em>(single)</em></td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Multiple FC reporting</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Funds Center/Fund Combination <em>(single)</em></td>
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<td>✓</td>
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<td>✓</td>
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<td>Multiple FC/Fund combinations</td>
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<td>✓</td>
<td>✓</td>
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</tr>
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<td>Funds Center Groups</td>
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<td></td>
<td>✓</td>
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<tr>
<td>Budget drilldown <em>(FC only)</em></td>
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<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>PI Funds Center: Include/Exclude or Run Only by PI FC</td>
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<tr>
<td>CI <em>(single/multiple)</em></td>
<td>✓ <em>(FC only)</em></td>
<td></td>
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<tr>
<td>Selection of multiple report output views <em>(FC only)</em></td>
<td>✓ <em>(FC only)</em></td>
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<tr>
<td>Original &amp; Revised budget in same report <em>(FC only)</em></td>
<td>✓ <em>(FC only)</em></td>
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<tr>
<td>Run by Period or Multiple Fiscal Yrs</td>
<td>✓</td>
<td>✓</td>
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<tr>
<td>FBS or BCS</td>
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<td></td>
<td>BCS only</td>
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Course Objectives

Review:

- Understand the purpose and components of Funds Management
- Generate common Funds Management reports
- Understand the features of each report and determine the report suitable for your needs
- Identify your source of funding and funds available
- Locate specific expenses that have been charged to your Funds Center or Funds Center/Fund
WEB Documentation

• Documentation & Support

• GTFM Policy

• Glossary of Terms
NEED HELP?

https://easi.its.utoronto.ca/ams-help-form/

Help is a facility for all AMS subsystems:

- Use the WEB form found at the above address
- Select the appropriate AMS module
  (e.g., FIS: FAST Team)
- Complete all the information required on the form
- Click on the **Send it!** button

Mail box is monitored Monday to Friday
9:00 a.m. - 5:00 p.m.
## FAST Team Contacts

<table>
<thead>
<tr>
<th>Role</th>
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<th>Phone</th>
<th>Email</th>
</tr>
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</tr>
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</table>

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**FIS Standard Curriculum Evaluation:**

http://finance.utoronto.ca/fast/fis-training/course-evaluation-fis-training/

**FAST website:**

http://finance.utoronto.ca/fast/